

CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed December 10, 2021

United States Bankruptcy Judge

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re	§	
HIGHLAND CAPITAL MANAGEMENT, L.P., <sup>1</sup>	§ §	Chapter 11
Debtor.	§ § 8	Case No. 19-34054-sgj11
UBS SECURITIES LLC and UBS AG LONDON BRANCH,	_8 _§	
Plaintiffs,	§ §	
v.	§ §	Adversary Proceeding
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§ § 8	No. 21-03020-sgj
Defendant.	\ \ \ \ \	

# ORDER GRANTING AGREED MOTION TO CONTINUE TRIAL AND PRE-TRIAL DEADLINES

<sup>&</sup>lt;sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 6725. The Debtor's headquarters and service address is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

Upon consideration of the Agreed Motion to Continue Trial and Pre-Trial Deadlines (the "Motion to Continue") filed by Plaintiffs UBS Securities LLC and UBS AG London Branch (together "UBS") with the agreement of Defendant Highland Capital Management, L.P. (the "Debtor," and together with UBS, the "Parties"); and it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that this proceeding is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue of this proceeding and the Motion to Continue is proper in this District pursuant to 28 U.S.C. §§ 1408-09; and due, adequate, and sufficient notice of the Motion to Continue having been given; and having determined that the legal and factual bases set forth in the Motion to Continue establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is hereby **ORDERED**:

- 1. The Motion to Continue is **GRANTED**.
- 2. The following dates and deadlines apply to the above-captioned adversary case:

<u>Event</u>	<u>Deadline</u>	
Dispositive Motion Deadline	March 10, 2022	
Exhibit and Witness Lists	April 22, 2022	
Joint Pretrial Order	April 29, 2022	
Proposed Findings of Fact and Conclusions of Law	April 29, 2022	
Trial Docket Call	May 9, 2022 at 1:30 pm CT	
Trial Week Begins	May 16, 2022	

3. This schedule shall only be modified in a writing signed by the Parties or upon the entry of an order of the Court entered upon notice to the Parties.

4. The Court shall retain jurisdiction over all disputes arising out of or otherwise concerning the interpretation and enforcement of this Order.

### End of Order ###

## Order prepared by:

/s/ Sarah Tomkowiak

#### LATHAM & WATKINS LLP

Andrew Clubok (*pro hac vice*) Sarah Tomkowiak (*pro hac vice*) Jason R. Burt (*pro hac vice*) 555 Eleventh Street, NW, Suite 1000 Washington, DC 20004

Telephone: (202) 637-2200

Email: andrew.clubok@lw.com

sarah.tomkowiak@lw.com

jason.burt@lw.com

Jeffrey E. Bjork (*pro hac vice*) Kimberly A. Posin (*pro hac vice*) 355 South Grand Avenue, Suite 100

Los Angeles, CA 90071 Telephone: (213) 485-1234 Email: jeff.bjork@lw.com kim.posin@lw.com

Kathryn George (*pro hac vice*) 330 North Wabash Avenue, Suite 2800 Chicago, IL 60611

Telephone: (312) 876-7700

Email: kathryn.george@lw.com

## **BUTLER SNOW LLP**

Martin Sosland (TX Bar No. 18855645) Candice Carson (TX Bar No. 24074006) 2911 Turtle Creek Blvd., Suite 1400

Dallas, TX 75219

Telephone: (469) 680-5502

Email: martin.sosland@butlersnow.com

candice.carson@butlersnow.com

Counsel for UBS Securities LLC and UBS AG London Branch

United States Bankruptcy Court Northern District of Texas

UBS Securities LLC,

Plaintiff Adv. Proc. No. 21-03020-sgj

Highland Capital Management, L.P.,

Defendant

### CERTIFICATE OF NOTICE

District/off: 0539-3 User: admin Page 1 of 2
Date Rcvd: Dec 10, 2021 Form ID: pdf023 Total Noticed: 7

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 12, 2021:

aty + Jamie Wine, LATHAM & WATKINS LLP, 885 Third Ave., New York, NY 10022-4874

aty + Jason R. Burt, 555 Eleventh Street, NW, Suite 1000, Washington, D. 20004-1327

aty + Jeffrey E. Bjork, Latham & Watkins LLP, 355 S. Grand Ave., Ste. 100, Los Angeles, CA 90071-3104

aty + Katherine George, LATHAM & WATKINS LLP, 330 North Wabash Avenue, Ste. 2800, Chicago, IL 60611-3695 aty + Sarah Tomkowiak, Latham & Watkins LLP, 555 Eleventh Street, NW, Suite 1000, Washington, DC 20004-1359 + Zachary F. Proulx, LATHAM & WATKINS LLP, 1271 Avenue of the Americas, New York, NY 10020-1401

TOTAL: 6

Recip ID

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern

Standard Time.

Recip ID Notice Type: Email Address

Date/Time Recipient Name and Address

+ Email/Text: ustpregion06.da.ecf@usdoj.gov

Recipient Name and Address

Dec 10 2021 21:23:00 United States Trustee, 1100 Commerce Street,

Room 976, Dallas, TX 75242-0996

TOTAL: 1

#### BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

## NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 12, 2021 Signature: /s/Joseph Speetjens

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 10, 2021 at the address(es) listed below:

Name Email Address

Andrew Clubok

on behalf of Plaintiff UBS AG London Branch andrew.clubok@lw.com

## Case 21-03020-sgj Doc 162 Filed 12/12/21 Entered 12/12/21 23:15:12 Page 6 of 6

District/off: 0539-3 User: admin Page 2 of 2
Date Rcvd: Dec 10, 2021 Form ID: pdf023 Total Noticed: 7

andrew-clubok-9012@ecf.pacerpro.com,ny-courtmail@lw.com,dclitserv@lw.com

Andrew Clubok

on behalf of Plaintiff UBS Securities LLC andrew.clubok@lw.com

andrew-clubok-9012@ecf.pacerpro.com,ny-courtmail@lw.com,dclitserv@lw.com

Candice Marie Carson

on behalf of Plaintiff UBS AG London Branch Candice.Carson@butlersnow.com

Candice Marie Carson

on behalf of Plaintiff UBS Securities LLC Candice.Carson@butlersnow.com

Clay M. Taylor

on behalf of Interested Party James Dondero clay.taylor@bondsellis.com krista.hillman@bondsellis.com

Eric A. Soderlund

on behalf of Interested Party Former Employees eric.soderlund@judithwross.com

Frances Anne Smith

on behalf of Interested Party Former Employees frances.smith@judithwross.com michael.coulombe@judithwross.com

Juliana Hoffman

on behalf of Creditor Committee Official Committee of Unsecured Creditors jhoffman@sidley.com

txefiling notice @ sidley.com; julianna-hoffman-8287 @ ecf.pacerpro.com

Kimberly A. Posin

on behalf of Plaintiff UBS AG London Branch kim.posin@lw.com colleen.rico@lw.com

Kimberly A. Posin

on behalf of Plaintiff UBS Securities LLC kim.posin@lw.com colleen.rico@lw.com

Martin A. Sosland

on behalf of Plaintiff UBS Securities LLC martin.sosland@butlersnow.com

ecf.notices@butlersnow.com, velvet.johnson@butlersnow.com

Martin A. Sosland

on behalf of Plaintiff UBS AG London Branch martin.sosland@butlersnow.com

ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com

Matthew A. Clemente

on behalf of Creditor Committee Official Committee of Unsecured Creditors mclemente@sidley.com

mat the w-clemente-8764@ecf.pacerpro.com; efiling notice@sidley.com; ebromagen@sidley.com; alyssa.russell@sidley.com; dtwom alyssa.russelloy.com; dtwom alyssa.russ

ey@sidley.com

Melissa S. Hayward

on behalf of Defendant Highland Capital Management L.P. MHayward@HaywardFirm.com, mholmes@HaywardFirm.com

Paige Holden Montgomery

on behalf of Creditor Committee Official Committee of Unsecured Creditors pmontgomery@sidley.com

txefilingnotice@sidley.com;paige-montgomery-7756@ecf.pacerpro.com;crognes@sidley.com;ebromagen@sidley.com;efilingnoti

ce@sidley.com

Thomas C. Scannell

on behalf of Interested Party Sentinel Reinsurance Ltd. tscannell@foley.com

acordero@foley.com;thomas-scannell-3441@ecf.pacerpro.com

Zachery Z. Annable

on behalf of Defendant Highland Capital Management L.P. zannable@haywardfirm.com

TOTAL: 17